

**Consulate General of India
Toronto**

No. Tor/Com/2011/2012

August 23, 2012

Report for June 1, 2012 to June 30, 2012

**1. Trends in Bilateral Trade:
(USD million, from January 1, 2012 to June 30, 2012)**

(i) Bilateral Trade

(in US \$ Million)

	Export	Import	Total	Growth % of Export	Growth % of Import
Canada's Trade with India	1,113	1,495	2,608	3.7%	15.7%
Canada's Total Global Trade	230,410	231,117	461,527	4.4%	4.0%

(ii) Top 10 items of Export to India

S. No	Commodity	Period	Percentage Growth (%)	% Share in total Export
1.	07 - Edible Vegetables and Certain Roots and Tubers	Jan – June 2012	-58.9%	13.30%
2.	88 - Aircrafts and Spacecrafts	“	6,054.2%	13.13%
3.	31 - Fertilizers	“	71.7%	10.25%
4.	27 - Mineral Fuels, Mineral Oils, Bituminous Substances and Mineral Waxes	“	162.2%	9.64%
5.	71 - Pearls, Precious Stones or Metals, Coins and Jewellery	“	-4.1%	7.10%
6.	48 - Paper, Paperboard and Articles Made From These Materials	“	-49.1%	7.05%
7.	47 - Pulp of Wood and The Like; Waste and Scrap of Paper or Paperboard	“	74.8%	6.43%
8.	84 - Nuclear Reactors, Boilers, Machinery and Mechanical Appliances	“	-30.5%	5.74%
9.	72 - Iron and Steel	“	59.6%	3.34%
10.	26 - Ores, Slag and Ash	“	7,877.5%	3.30%

(iii) Top 10 items of Export to the World

S. No	Commodity	Period	Percentage Growth (%)	% Share in total Export
1.	27 - Mineral Fuels, Mineral Oils, Bituminous Substances and Mineral Waxes	Jan – June 2012	6.9%	26.20%
2.	87 - Motor Vehicles, Trailers, Bicycles, Motorcycles and Other Similar Vehicles	“	17.6%	13.28%
3.	84 - Nuclear Reactors, Boilers, Machinery and Mechanical Appliances	“	9.1%	7.26%
4.	71 - Pearls, Precious Stones or Metals, Coins & Jewellery	“	-11.1%	4.97%
5.	85 - Electrical or Electronic Machinery and Equipment	“	5.8%	3.32%
6.	39 - Plastics and Articles Thereof	“	1.0%	2.71%
7.	44 - Wood and Articles of Wood (Incl. Wood Charcoal)	“	1.7%	2.07%
8.	88 - Aircrafts & Spacecrafts	“	6.0%	2.07%
9.	76 - Aluminum and Articles Thereof	“	-9.3%	1.97%
10.	48 - Paper, Paperboard and Articles Made From These Materials	“	-15.2%	1.83%

(iv) Top 10 items of Import from India**(in US \$ Million)**

S. No	Commodity	Period	Percentage Growth (%)	% Share in total Import
1.	29 - Organic Chemicals (Including Vitamins, Alkaloids and Antibiotics)	Jan – June 2012	15.3%	6.85%
2.	73 - Articles of Iron or Steel	“	63.1%	5.17%
3.	27 - Mineral Fuels, Mineral Oils, Bituminous Substances and Mineral Waxes	“	21.6%	4.31%
4.	71 - Pearls, Precious Stones or Metals, Coins and Jewellery	“	3.3%	3.52%
5.	62 - Woven Clothing and Articles of Apparel	“	-5.4%	3.48%
6.	30 - Pharmaceutical Products	“	46.4%	3.22%
7.	84 - Nuclear Reactors, Boilers, Machinery and Mechanical Appliances	“	12.8%	3.15%
8.	63 - Other Made-Up Textile Articles and Worn Clothing	“	30.9%	2.31%

9.	61 - Knitted or Crocheted Clothing and Articles of Apparel	“	-32.2%	2.16%
10.	85 - Electrical or Electronic Machinery and Equipment	“	-3.2%	2.01%

(v) Top 10 items of Import from the World

(in US \$ Million)

S. No	Commodity	Period	Percentage Growth (%)	% Share in total Import
1.	87 - Motor Vehicles, Trailers, Bicycles, Motorcycles and Other Similar Vehicles	Jan – June 2012	12.1%	16.05%
2.	84 - Nuclear Reactors, Boilers, Machinery and Mechanical Appliances	“	7.3%	14.79%
3.	27 - Mineral Fuels, Mineral Oils, Bituminous Substances and Mineral Waxes	“	-3.0%	11.23%
4.	85 - Electrical or Electronic Machinery and Equipment	“	0.8%	9.28%
5.	39 - Plastics and Articles Thereof	“	6.1%	3.32%
6.	71 - Pearls, Precious Stones or Metals, Coins and Jewellery	“	-9.9%	3.22%
7.	90 - Optical, Medical, Photographic, Scientific and Technical Instrumentation	“	9.0%	2.96%
8.	73 - Articles of Iron or Steel	“	16.4%	2.67%
9.	30 - Pharmaceutical Products	“	-1.0%	2.62%
10.	72 - Iron and Steel	“	1.7%	1.97%

(vi) Top 5 competitors of India's top 5 exports

S. No	Commodity	Competitors
1.	29 - Organic Chemicals (Including Vitamins, Alkaloids and Antibiotics)	United States, China, Switzerland, Ireland, Germany
2.	73 - Articles of Iron or Steel	United States, China, Mexico, Japan, Taiwan
3.	27 - Mineral Fuels, Mineral Oils, Bituminous Substances and Mineral Waxes	United States, Algeria, Norway, Iraq, Saudi Arabia
4.	71 - Pearls, Precious Stones or Metals, Coins and Jewellery	United States, Peru, Argentina, United Kingdom (U.K.), Chile
5.	62 - Woven Clothing and Articles of Apparel	China, Bangladesh, United States, Mexico, Vietnam

(vii) Significant Trends

S. No	Details of significant trends	Analysis
	NA	NA

2. Important India related statements of commercial significance by political leaders, think tanks, chambers, associations etc.

Speaking at the Indo-Canada Chamber of Commerce's annual awards ceremony and gala on June 9th, the Honorable Joe Oliver, Minister of Natural Resources, highlighted the importance of the natural resource sectors in bilateral trade and collaboration with India. "Given that one in five jobs and more than 60 per cent of Canada's economy depend on trade, deepening our trade partnership with India is vital to Canada's economic growth," stated Minister Oliver.

Trade between India and Ontario, Canada's richest and most multi-cultural province, grew by 13 per cent last year, Ontario's Minister of Economic Development Brad Duguid said. "The two-way trade between Ontario and India was \$1.81 billion in 2011, showing a growth of 13 per cent in one year," he said, addressing visiting senior Civil Service officials from India and Sri Lanka at a function organised by the Indo-Canada Chamber of Commerce.

3. Market Access

a. Alerts on SPS/ TBT notifications, import procedures, export restrictions put in place; change in trade policy:

S. No	Notification no. and date	Details	Effective from
	None		

b. Alerts on Trade Defence Measures taken by respective country: (Special Safeguard, antidumping, CVD or Anti-subsidy)

S. No	Notification no. and date	Details of products/ sectors affected	Effective from
	None		

c. Feedback from major Indian industries/ other commercial concerns set up in Canada and Indian trade visitors to Canada

S. No	Name of business house	Activity sector	Trade barrier issues if any	General feedback
	N.A.	N.A.	N.A.	N.A.

d. Feedback on major trade fairs / BSM including Indian participation (whether or not supported by MAI funds):

S. No	Particulars of Trade Fair, dates etc.	Number of participants from India	List of large participants	Feedback received
	N.A.	N.A.	N.A.	N.A.

e. Feedback from local commercial visitors to trade fairs in India, including under BSM. Number of Business Visas issued:

S. No	Particulars of Trade Fair, dates etc.	Number of participants	List of large participants	Number of Business Visas issued	Feedback received
1.	N.A.	N.A.	N.A.	233	N.A.

4. Investment:

a. Opportunities for investments / assets on offer / major company divestment:

S. No	Particulars of the asset/ company	Contact details
1.	Western Potash Corp. proposed 2.8 Million Potash Mine in Regina, Saskatchewan	Royal Bank Building Suite 610-2010 11th Avenue Regina, Saskatchewan Phone 306.924.9378

b. Information on Tender Notices of Interest to Indian project exporters (USD 15 million & above) None

Information on tender notices of value less than USD 15 million can be accessed from www.merx.com

c. Information regarding upcoming major investments in India from Canada:

S. No	Particulars of the asset/ company	Sector of investment	Quantum of investment
1.	International Road Dynamics South Asia Pvt. Ltd. contract with Reliance Infrastructure	Road Transport & Highways	\$1.7 Million
2.	Royal Le Page partnership with Godrej Properties	Real Estate	N.A.
3.	Orbite Aluminae Inc. MoU with NALCO	Aluminum products	N.A.

5. Details of activities carried out of Trade Promotion budget:

BE for 2012-13	RE for 2012-13	Amount utilized	Details of activity
Rs. 2,00,000	-	Nil	N.A.

6. Action taken on the previous JWG's, Joint Commissions, sub-commissions etc. (issues that Mission had to follow up with host government):

S. No	Details of JWG/ JEC	Action Point	Action Taken
	NA	NA	N.A.

7. Trade Queries for Imports / Exports

S. No	Enquiry originator	Product	Nature Import / Export	Action taken
1.	Bliss Impex Rajkot, Gujarat	Cylindrical liners and sleeves and related automotive products	Export	List of importers of automotive parts and automotive associations sent
2.	ALS Exports Coimbatore, Tamil Nadu	Agricultural commodities	Export	Lists of importers of spices grocery shops and grocery importers sent
3.	Sabari Agro Products Tamil Nadu	Coconut, spices, fruits & vegetables	Export	Lists of importers of coconuts, spices, rice, fresh vegetables and frozen food sent
4.	Jalaram Agri Exports Rajkot, Gujarat	Oil seeds, spices, sesame seeds	Export	Lists of importers of oilseeds, spices and sesame seeds sent
5.	Radharam Sohanlal Kolkatta	Rice, millet, barley, pearl millet, maize, cumin, mustard and sesame seeds	Export	Lists of importers of spices, rice and ginger sent
6.	Cap & Seal Pvt. Ltd. Indore, Madhya Pradesh	Aluminum Pilfer Proof Caps, Aluminum Flip top and Tear Off Seals, Plastic Caps & Closures	Export	Lists of Pharma companies and grocery stores sent
7.	H.M.H. Metal Industries Surat, Gujarat	Tungsten metal powder, carbide powder, tungsten carbide powder, fused tungsten	Export	Lists of importers of tungsten sent
8.	Hicure Pharmaceuticals Madurai	Surgical disposables, pharmaceutical formulations & ayurvedic formulations	Export	Lists of pharmaceutical companies and hospitals sent
9.	Eurro Export Jaipur, Rajasthan	Granite, marble, limestone, slate and quartzite	Export	Lists of importers of granite, marble and slate sent
10.	Banana Fibres Erode, Tamil Nadu	Banana fiber products including ropes, fiber handicrafts	Export	Lists of importers of handicrafts sent
11.	Agnessa Oil New Delhi	Sunflower oil, olive oil, safflower oil	Export	Lists of grocery stores and grocery

		and sesame oil		importers sent
12.	Khosla Profil Pvt. Ltd. Mumbai	Filtration and industrial fabrics	Export	List of importers of industrial fabrics sent
13.	K.C.M.C.R Selvarathinam Enterprises Tiruchirapalli, Tamil Nadu	Paper scrap	Export	List of importers of paper sent
14.	Jainson Pharmaceuticals Pvt. Ltd. Mumbai	Herbal products, ayurvedic hair oils, ayurvedic dental care products and cosmetics	Export	Lists of importers of herbal products and cosmetics sent
15.	Earth Reform Inc. Toronto	Non-profit organization looking for e-waste regulations	Export to India	E-waste (Management and Handling) Rules, 2011 sent
16.	Mr. Jeff Freidman Toronto	Looking to send refined gold to purchasers in India	Export to India	Link to relevant section of Central Board of Excise & Customs sent
17.	GABS Lab Pvt. Ltd.	Mint products, spearmint oil and menthol crystals	Export to India	List of importers of menthol sent

8. Any other issue of importance

Dr. V.K. Agnihotri, Secretary General, Rajya Sabha led a seven member delegation to Ottawa and Toronto from May 28 to June 1, 2012 as part of an Exchange Programme with the Senate of Canada.

Justice (Retired) B.N. Srikrishna, Chairman Financial Sector Legislative Reforms Commission (FSLRC) led a four member delegation to Ottawa and Toronto from June 4-7, 2012 for interaction with financial sector policy makers and regulatory authorities of Canada.

Dr. C.P. Joshi, Minister of Road Transport & Highways led a 4 member delegation to Toronto from June 12-13, 2012. The Minister and his delegation toured the facilities of the 407 ETR Control Centre and the Ontario Ministry of Transportation's Compass Control Centre. A meeting was also organized with the Niagara Falls Bridge Commission including a tour of the Rainbow and Queenston Bridges. Minister Joshi along with his Canadian counterpart Denis Lebel signed a bilateral Memorandum of Understanding (MOU) to enhance cooperation in road transportation and create new opportunities for Canadian and Indian businesses.

Mr. S.M. Krishna, Hon'ble Minister of External Affairs visited Toronto from June 17-18, 2012. In Toronto he addressed the media at a press conference and a reception was hosted in his honor by the Consulate General of India and the Indo-Canada Chamber of Commerce. Around 200 eminent Indo-Canadians attended the reception.

IFFCO, India's largest fertilizer company, will invest \$800 million to set up a urea plant in Canada where it can dip into cheap and abundant supply of natural gas and boost supplies for

the country, which is a large importer of farm nutrients. Source: Business Standard
